## EXHIBIT "F"

## UNITED STATES DISTRICT COURT DISTRICT OF DELAWARE

IN RE: . Case No.: 03-10945 (MFW)

821 North Market Street

FLEMING COMPANIES, INC. et al. Wilmington, Delaware 19801

Debtor,

Date: July 26, 2004

... Time: 9:46 a.m.

TRANSCRIPT OF OMNIBUS HEARING BEFORE HONORABLE MARY F. WALRATH UNITED STATES BANKRUPTCY COURT JUDGE

APPEARANCES:

For the Debtor: Pachulski, Stang, Ziehl, Young,

Jones & Weintraub, P.C. By: LAURA DAVIS JONES, ESQ. CHRIS J. LHULIER, ESQ. 919 North Market Street Wilmington, DE 19899-8705

For the Debtor: Kirkland & Ellis, LLP

By: RICHARD L. WYNNE, ESQ. ERIC LIEBELER, ESQ. 200 East Randolph Drive

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Closing Argument/Liebeler

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1 hardware was there. So back in September of '99, Mr. Berry said, 2 for \$300,000, you've got an outright sale, you get all the rights 3 from my software. And if that had taken place, we wouldn't be here today. He would have no more rights in it, no infringement, nothing. 5

A little bit later on, in Exhibit 304, and 304 is 7 actually several documents. They may or may not go together and the parties have been disputing that, so I don't want to over characterize it, but the last page of that exhibit is a document 10| that Mr. Berry grafted that he calls an addendum to his end user license agreement. And on the last page, what Mr. Berry wrote 12 was, quote, licensee understands the original contract value of 13 this software is \$2 million.

So Mr. Berry has admitted that the original contract 15 value of his software is two million. That's one-twenty fourth 16 of the value he's asserted in his administrative claim. Just one month after he asserted that the original contract value of the software was two million, we turn to the front page of that exhibit and we find that there's a letter from a friendly executive named Ralph Stuecy to Mr. Berry. Mr. Berry signed the letter. And that letter says, and I quote, this is Stuecy writing to Berry, we, Fleming, understand that you, Mr. Berry, will grant us a no-charge user license for the software you have developed for API and that you, Mr. Berry, wish to market it commercially.

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## CERTIFICATE

I certify that the foregoing is a correct transcript, 4 from the electronic sound recording of the proceedings in the 5 above-entitled matter.

Susan Holcomb, Transcriber

10 AAERT Cert. No. D-273

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